

SET recommends the shareholders and investors to carefully scrutinize the information of KC for making decision on trading securities

The Stock Exchange of Thailand (SET) removes causes of possible delisting of the securities of K.C. Property Public Company Limited (KC) by lifting "SP" (Suspension) and "NC" (Non-compliance) signs, and resumes KC's securities trading on SET under Property & Construction Industry in Property Development Sector from May 19, 2022 onwards. However, KC's financial statements of Q1/2022 present that the shareholders' equity is less than 50% of the paid-up capital¹, SET will post "C" sign on KC's securities that will be purchased through a cash balance account which means that the investors must pay the full amount in cash prior to purchasing the securities from the first trading day until KC's financial statements will present that the shareholders' equity is at least 50% of the paid-up capital¹.

SET recommends the shareholders and investors to carefully study KC's information before making decision on trading securities from KC's Information Memorandum via SET's disclosure system. Additionally, SET preliminary summarizes information of the latest financial statements and operating results on financial statements together with the auditor's opinion and the latest annual registration statements (Form 56-1 One Report) that the company disclosed via SET's disclosure system. The shareholders and investors can study the company's key information through the link in the following table.

KC's key information summary

The latest financial statements and operating results (Unit : million THB) ²					Latest	Company
YE 2019	YE 2020	YE 2021	Q1/2022	Auditor's opinion (Latest submitted	Form 56-1 One Report ²	information link
				financial statements)		
\checkmark	\checkmark	\checkmark	\checkmark	Unqualified opinion with	2021	<u>Click</u>
(156)	(103)	(76)	7	an emphasis of matters		

SET will not specify the Ceiling and Floor prices of KC's securities on the first trading day which is May 19, 2022 (In the event that there is no trading on KC's common shares on May 19, 2022, SET will not specify the Ceiling and Floor prices continuously until the trading of KC's common shares occurs). The Ceiling and Floor prices will subsequently be adjusted according to normal criteria from the next business day.

KC's securities will be included in the calculation of SET index, starting from the next business day after the first trading day.

May 18, 2022

¹ Paid-up capital is paid-up capital deducted by discount on share capital and/or discount from business restructuring.

² This information was collected from information disseminated by listed company. SET has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this information, and has no liability for any losses and damages in any cases. In case you have any guestions or inquiries, please directly contact the listed company who disseminates information.